

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB A	PPROVAL
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Prefix	· .
DATE	RECEIVED
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Name of Offering (Check if this is an amendment and name has changed, and indicate change.)								
Morgan Stanley Global Distressed Opportunities Fund LP								
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505	Rule 506	☐ Secti	on 4(6) ULOE			
Type of Filing:								
	A. BASIC IDENTIFICATION DATA							
1. Enter the information requested about the	e issuer							
Name of Issuer (check if this is an ar		nas changed, and indic	cate change.)					
Morgan Stanley Global Distressed Opportun	ities Fund LP							
Address of Executive Offices		eet, City, State, Zip Co			per (Including Area Code)			
c/o Morgan Stanley GDOF GP LP	Ÿ	e, 100 Front Street Su	ite,	(610) 940-5000				
	West Conshohod							
Address of Principal Business Operations	(Number and Stre	eet, City, State, Zip Co	de)	Telephone Numt	per (Including Area Code)			
(if different from Executive Offices)				r r	oer (Including Area Code) OCESSED			
								
Brief Description of Business				₩	AY 0 8 2007			
Special purpose investment partnership					A1 0 6 2007			
Type of Business Organization				T	HOMSON			
☐ corporation		rship, already formed		other (please	FIRESTAL CIAL			
☐ business trust	☐ limited partne	rship, to be formed			IIIAMOIAE			
	· · · · · · · · · · · · · · · · · · ·	Month	Year					
	.			5 71 A - ↓ - ↓	□ 5 -8			
Actual or Estimated Date of Incorporation or	Organization:	0 8	0 6	Actual	☐ Estimated			
•	-		لنست	te:	☐ Estimated			
Actual or Estimated Date of Incorporation or Jurisdiction of Incorporation or Organization	: (Enter two-letter	U.S. Postal Service ab	breviation for Sta		☐ Estimated			

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☑ Promoter ☐ Beneficial Owner □ Executive Officer ☐ Director □ General and/or Managing Partner Full Name (Last name first, if individual) Morgan Stanley Alternative Investments Inc. Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual) Morgan Stanley AIP GP LP Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Executive Officer Director □ General and/or Managing Partner Full Name (Last name first, if individual) Morgan Stanley GDOF GP LP Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Coates, John S. Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: Promoter ■ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Baesel, Jerome B. Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Pulfrey, Cory S. Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Dorr, Thomas Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Turner, Jeffrey Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if Langlois, Noel	individual)				
Business or Residence Addre	ess (Number and Stre	et City State Zin Code)			
	•	est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Peterson, Bernard					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
One Tower Bridge, 100 From	t Street Suite 1100, W	est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
DeSantis, Michael					
Business or Residence Addr					
	t Street Suite 1100, W	est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Cattier, Jennifer M.					
Business or Residence Addr	•				
		est Conshohocken, PA 19428	·	<u></u>	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Altham, Alastair					
Business or Residence Addre	=				
		est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	⊠ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Shows, George					
Business or Residence Addre One Tower Bridge, 100 Fron	•	et, City, State, Zip Code) est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Wolak, John					
Business or Residence Addre	•				
One Tower Bridge, 100 From	t Street Suite 1100, W	est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		•		
Beinkampen, Karl					
Business or Residence Addre		•		-	
One Tower Bridge, 100 From	Street Suite 1100, W	est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Erickson, Brian					
Business or Residence Addre	-	•			
One Tower Bridge, 100 From	t Street Suite 1100, W	est Conshohocken, PA 19428			

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Rein, Walter E.					
Business or Residence Addre	ess (Number and Street,	City, State, Zip Code)			
One Tower Bridge, 100 From	t Street Suite 1100, West	Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or
, , , , , , , ,					Managing Partner
Full Name (Last name first, if	individual)				
Sandberg, Bruce					
Business or Residence Addre	ess (Number and Street,	City, State, Zip Code)		•	" · · · · · · · · · · · · · · · · · · ·
One Tower Bridge, 100 Fron	t Street Suite 1100, West	Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or
		<u>.</u>			Managing Partner
Full Name (Last name first, if	individual)				
Marmoll, Eric					
Business or Residence Addre	•	• • • • • • • • • • • • • • • • • • • •			
One Tower Bridge, 100 Front		Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	General and/or
F H b 1 /1)					Managing Partner
Full Name (Last name first, if	individual)				
Dentner, Jacquelyn	(1)	O			· • • · · · · · · · · · · · · · · · · ·
Business or Residence Addre	•	• • •			
One Tower Bridge, 100 Fron				·	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Sperans, James					
Business or Residence Addre	,	• • •			
One Tower Bridge, 100 Front	t Street Suite 1100, West	Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Allen, Matthew					
Business or Residence Addre	ess (Number and Street, (City, State, Zip Code)			······································
One Tower Bridge, 100 Front	t Street Suite 1100, West	Conshohocken, PA 19428			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or
. , , , , , , , , , , , , , , , , , , ,		_			Managing Partner
Full Name (Last name first, if	individual)				
Jama, Mustafa					
Business or Residence Addre	ess (Number and Street, (City, State, Zip Code)	<u> </u>		
One Tower Bridge, 100 Front	t Street Suite 1100, West	Conshohocken, PA 19428			
Check Box(es) that Apply:	Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Gonzalez-Heres, Jose					
Business or Residence Addre	ess (Number and Street, (City, State, Zip Code)			
One Tower Bridge, 100 Front	t Street Suite 1100, West	Conshohocken, PA 19428			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				33 ·
Walker, Sloan					
Business or Residence Addre	,				
One Tower Bridge, 100 Front	t Street Suite 1100, West	Conshonocken, PA 19428			

and the second s										
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner					
Full Name (Last name first, if individual)										
Papetti, Richard										
Business or Residence Addr	Business or Residence Address (Number and Street, City, State, Zip Code)									
One Tower Bridge, 100 Fron	t Street Suite 1100, We	est Conshohocken, PA 19428	3							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner					
Full Name (Last name first, if	individual)				··· <u>-</u> -					
Graver, Matthew										
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)								
One Tower Bridge, 100 From	t Street Suite 1100, We	est Conshohocken, PA 19428	3							
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Beaconcap & Co. for the ben	efit of Morgan Stanley	Private Equity Opportunities	Fund 2006 LP							
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)								
One Tower Bridge, 100 From	t Street, West Conshor	ocken, PA 19428								
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Morgan Stanley Global Distre	Morgan Stanley Global Distressed Opportunities Fund (Cayman) L.P.									
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)								
PO Box 309GT, Ugland House, South Church Street, George Town, Grand Cayman, Cayman Islands										

1				E	. INFORMA	TION ABOU	JT OFFERIN	IG		·		
	No the insure						- i- 4bi#-	.i2			Yes	No 62
1.	nas the issue	sold, or does t	ne issuer inte	-				•				×
2.	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?									\$100,000		
				·	,						Yes	No
3.		ing permit joint	•	-							\boxtimes	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	Name (Last na gan Stanley & (•									
	iness or Reside	•		Street City	State Zip Co	ode)	· ·					
	5 Broadway, Ne	•		outed, only,	ototo, Esp oc	,40,						
Nam	ne of Associate	d Broker or Dea	aler									
	es in Which Pe Check "All Stat											s
[4	L] [AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	(HI)	[1D]
-	L) [iN]	[1A]	(KS)	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	(MS)	[MO]
•	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	(NC)	[ND]	[OH]	[OK]	[OR]	[PA]
ĮÞ	RIJ [SC]	[SD]	[אדן	[ТХ]	{UT]	[VI]	[VA]	[AW]	[WV]	[WI]	[WY]	(PR)
	Name (Last na gan Stanley DV		idual)									
	iness or Reside) Westchester			=	State, Zip Co	ode)						
Nam	ne of Associated	d Broker or Dea	aler									
Stat	es in Which Pe	rson Listed Has	Solicited or	Intends to S	olicit Purcha	sers						
(Check "All Stat	es" or check in	dividual State	s)	••••••		•••••	•••••		••••••	All States	S
-	L] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	(HI)	[ID]
	L] (IN) IT) (NE)	(IA) [NV]	[KS] [NH]	[KY] [NJ]	[LA] (NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	(MS) (OR)	(MO) (PA)
	RI) [SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[OK]	[WY]	[PR]
	Name (Last na		•									
	gan Stanley & 0											
	iness or Reside Cabot Square, C	-		=	-	ode)						
Nam	ne of Associated	d Broker or Dea	aler									
	es in Which Pe Check "All Stat					sers				·	☐ All States	<u> </u>
	L] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	(FL)	[GA]	(HI)	[ID]
	L] [IN]	[IA]	[KS]	[KY]	[LA]	[O1]	[MD]	[MA]	[MI]	[MN]	[MS]	(MO)
	IT] [NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(F	RI] [SC]	(SD)	[TN]	[tx]	נטדן	[VT]	[VA]	[WA]	[WV]	[۱۷۷]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	AND USE OF PROCEEDS			
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregate Offering Price	Amount Aiready Sold		
	Debt	\$0	\$0		
	Equity	\$0	\$0		
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$0	\$0		
	Partnership Interests	\$365,215,162	\$365,215,162 \$0		
	Other (Specify).	\$0			
	Total	\$365,215,162	\$365,215,162		
	Answer also in Appendix, Column 3, if filing under ULOE.		· · · · · · · · · · · · · · · · · · ·		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate		
		Number Investors	Dollar Amount of Purchases		
	Accredited Investors	138	\$365,215,162		
	Non-accredited Investors		\$0		
			\$365,215,162		
	Total (for filings under Rule 504 only)		\$303,213,10 <u>2</u>		
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
		Type of	Dollar Amount		
	Type of offering	Security	Sold		
	Rule 505		<u>\$</u>		
	Regulation A		\$		
	Rule 504		<u>\$</u>		
	Total		<u> </u>		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		\$		
	Printing and Engraving Costs	⊠	\$29,000		
	Legal Fees		\$175,000		
	Accounting Fees		\$		
	Engineering Fees	-	\$		
	Sales Commissions (specify finders' fees separately)		\$		
	Other Expenses (identify) Placement Fees		\$0		
	Total		\$204,000		

Placement fees of \$980,750 have been paid separately either by certain investors that have purchased securities in this offering or Morgan Stanley AIP GP LP. Such fees are not expenses of the issuer.

	C. OFFERING PRI	CE, NUMBER OF INVESTORS, EXPENSES	AND I	JSE OF PROCEEDS		
	 Enter the difference between the aggreg Question 1 and total expenses in response the "adjusted gross proceeds to the issuer." 	to Part C - Question 4.a. This difference is			\$36	5,011,162
5.	Indicate below the amount of the adjusted groto be used for each of the purposes shown, furnish an estimate and check the box to the lelisted must equal the adjusted gross proceeds – Question 4.b above.	If the amount for any purpose is not known, eft of the estimate. The total of the payments				
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	n of machinery and equipment		\$		\$
	Construction or leasing of plant buildings	and facilities		\$		\$
	Acquisition of other businesses (including offering that may be used in exchange for pursuant to a merger)	the value of securities involved in this the assets or securities of another issuer		\$		\$
				\$	-	\$
				\$		\$
	·	ity related investments		\$	×	\$365,011,162
				\$		
	Column Totals			\$	\boxtimes	\$365,011,162
	Total Payments Listed (column totals add	led)		⊠ \$365,0	11,162	2
		D. FEDERAL SIGNATURE				}
con	issuer has duly caused this notice to be signed stitutes an undertaking by the issuer to furnish to ished by the issuer to any non-accredited investigation.	the U.S. Securities and Exchange Commission	this n	otice is filed under Rule on written request of its	505, tl staff, t	he following signature he information
Iss	uer (Print or Type)	Signature//		Date		
	gan Stanley Global Distressed Opportunities d LP	Marki		April 27 , 2007		
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
No	el Langlois	Inves	stments inc., general par	tner of	f Morgan Stanley	



ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)